UNITED STATES DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE ANDREW R. VARA UNITED STATES TRUSTEE, REGIONS 3 & 9 Jeffrey M. Sponder, Esq. Lauren Bielskie, Esq. One Newark Center, Suite 2100 Newark, NJ 07102 Telephone: (973) 645-3014

Telephone: (973) 645-3014 Facsimile: (973) 645-5993

E-mail: jeffrey.m.sponder@usdoj.gov

lauren.bielskie@usdoj.gov

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	:	Case No. 23-12825 (MBK) Chapter 11
LTL Management LLC,1	:	Judge: Hon. Michael B. Kaplan, Chief Judge
Debtor.	:	
	:	

UNITED STATES TRUSTEE'S PROPOSED FINDINGS OF FACTS AND CONCLUSIONS OF LAW IN SUPPORT OF THE MOTION OF THE UNITED STATES TRUSTEE TO DISMISS CASE PURSUANT TO 11 U.S.C. § 1112(B)

Pursuant to the Evidentiary Stipulation For Hearing on the Motions to Dismiss Debtor's Bankruptcy Case (Docket No. 852), the parties were to submit to the Court findings of fact and conclusions of law on July 19, 2023. Andrew R. Vara, United States Trustee for Regions 3 & 9 ("U.S. Trustee"), by and through counsel, and in furtherance of his duties and responsibilities under 28 U.S.C. §§ 586(a)(3) and (5), respectfully incorporates by reference and adopts, as if set forth in full herein, and submits The Official Committee of Talc Claimants' Proposed Findings of Facts and Conclusions of Law in Support of Its Motion to Dismiss the Second Bankruptcy Petition

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

of LTL Management LLC (Docket No. 1075).

Respectfully submitted,

ANDREW R. VARA UNITED STATES TRUSTEE REGIONS 3 & 9

Dated: July 19, 2023

By: /s/ Jeffrey M. Sponder
Jeffrey M. Sponder
Trial Attorney
Lauren Bielskie
Trial Attorney
Department of Justice
Office of the United States Trustee
One Newark Center, Suite 2100
Newark, NJ 07102

-and-

Linda Richenderfer
Trial Attorney
Department of Justice
Office of the United States Trustee
J. Caleb Boggs Federal Building
844 King Street, Suite 2207, Lockbox 35
Wilmington, DE 19801
(302) 573-6491 (Phone)
linda.richenderfer@usdoj.gov